

Other details of investment

Source of the capital to be invested: (Please tick at least one) *

- Loan** (Attach loan agreement)
- Donation** (Attach details of donor and proof of donations tax paid on donation and latest bank statement of relevant bank account)
- Sale of property** (Copies of Deed of Sale, transfer duty declarations, transfer duty receipt. Letter of Conveyancer confirming the transfer of property. Latest statement of relevant bank account, or letter of Conveyancer stating that the money will be transferred from Trust Account)
If sale of property, the Erf number is required
- Inheritance** (Attach letter from the executor of estate and a copy of the L&D Account and latest statement of relevant bank account)
- Shares** (Attach letter from institution stating the transfer of the funds and containing the amount of shares and estimated current market value available)
- Savings/Cash/Bank Account** (Attach 3 months statement of relevant bank account and proof of source) i.e: Proof of source being where and how you obtained the money
- Other** (Attach proof and explanations)

I have attached a detailed statement of assets and liabilities to my latest IT12 Income Tax return. * YES NO
 If the answer is "NO" then attach a copy of the Statement of Assets and liabilities to this application. Failure to do so will result in this application being denied.

Declaration

I declare that the information furnished in this application as well as the supporting documents is true and correct in every respect. I undertake to declare any/and all income earned/accrued from such foreign investments, in my annual Income Tax returns.

Appointment of representative/agent *

I hereby authorise and instruct to apply to and receive from SARS the applicable Tax Clearance Certificate on my/our behalf.

<input style="width: 95%; height: 25px;" type="text"/>	—	—	
Signature of applicant			Date
Name of applicant	<input style="width: 98%; height: 15px;" type="text"/>		
Identity number	<input style="width: 98%; height: 15px;" type="text"/>		
	<input style="width: 95%; height: 25px;" type="text"/>		
Signature of representative/agent			Date
Name of representative/ agent	<input style="width: 98%; height: 15px;" type="text"/>		

Details of agent/bank handling transfer of funds on behalf of taxpayer:

Name of Agent/ Bank	<input style="width: 98%; height: 15px;" type="text"/>		
Telephone no *	<input style="width: 200px; height: 15px;" type="text"/>	Fax no*	<input style="width: 100px; height: 15px;" type="text"/>
E-mail address	<input style="width: 98%; height: 15px;" type="text"/>		
Postal address *	<input style="width: 98%; height: 15px;" type="text"/>		
	<input style="width: 98%; height: 15px;" type="text"/>		
	<input style="width: 98%; height: 15px;" type="text"/>		

For office use only

Refer to audit Refer to special investigations

Brief reason(s) for referral:

TPSC reference number of certificate issued: / / / /